CONTINUING AND PROFESSIONAL EDUCATION REGISTRATION FORM

FINANCIAL PLANNING EDUCATION CENTER FALL 2025 PROGRAMS AND COURSES

Name			Date of Birth		
Home Address		City	State	Zip	
Home Phone		Home Email			
Employer		Title			
Business Address		City	State	Zip	
Business Phone		Business Email	Fax		
Preferred mailing address:	🗆 Home	□ Business			
Preferred email address:	□ Home	□ Business			
How did you hear about us:	🗆 Email	□ Advertisement	🗆 Mailing		
	🗆 Internet Search	Word of Mouth	🗆 Employer		
	Event	🗆 Professional Orga	Professional Organization/Association		
	🗆 Social Media	□ Other			

WAYS TO REGISTER

Online: cpe.depaul.edu/fpec

Mail in:

DePaul University, CPE 1 East Jackson Boulevard Chicago, Illinois 60604-2287

Call: (312) 362-6300

FINANCIAL PLANNING CERTIFICATE PROGRAM

Dates	Days	Campus	Times	Duration	Cost
Module 1: Fundamentals of Fi	nancial Planning and	Insurance Planning			
10/01/2025 - 12/17/2025	Wednesdays	Flex	6 – 9:30 p.m.	11 weeks	\$995
Module 2: Investment Plannin	g				
09/30/2025 - 12/30/2025	Tuesdays	Flex	6 - 9:30 p.m.	11 weeks	\$995
Module 3: Income Tax Planning	g				
10/02/2025 - 12/18/2025	Thursdays	Flex	6 - 9:30 p.m.	11 weeks	\$995
Module 4: Retirement Plannin	g & Employee Benefit	S			
10/02/2025 - 12/18/2025	Thursdays	Flex	6 - 9:30 p.m.	11 weeks	\$995
Module 5: Estate Planning					
09/30/2025 - 12/30/2025	Tuesdays	Flex	6 - 9:30 p.m.	11 weeks	\$995

All registrations are due seven calendar days before the course start date. Any registration submitted after that deadline will be charged a mandatory \$75 late registration fee.

You will receive confirmation of your registration by email. If you need confirmation or a receipt mailed to you, contact our office at (312) 362-6300 or cperegistration@depaul.edu. Written notification of cancellation is required seven calendar days before the course start date to receive a full refund (minus a \$75 cancellation fee).

DePaul's complete registration and student policies can be found on our website at cpe.depaul.edu. We reserve the right to substitute instructors, change the day and location that programs meet, and cancel programs due to insufficient enrollment or unforeseen events.

PAYMENT OPTIONS

If you are submitting this registration form by mail, you may include a check for payment. Please note, it may take 3-4 weeks to process payment by check and officially register you for your selected course or program. If you plan to register online at **cpe.depaul.edu**, you will need to create an account to complete both registration and payment. Online payments can be made with credit or debit card only. A university-wide transaction fee of \$.30 + 2.3% of the total payment amount is added when paying with credit or debit card online.

Payment may be made by check, VISA, Master Card, Discover, American Express or money order. Cash will not be accepted. Payment must be received at the time of registration. Checks should be made payable to DePaul University SCPS and reference the student's name. University policy requires a \$25.00 Non-Sufficient Funds (NSF) fee to be charged for all returned checks.

PAYMENT DEFERRAL

Completed payment deferral forms must accompany registrations. To request forms, please contact our office at (312) 362-6300 or cperegistration@depaul.edu.

CAMPUS LOCATION Loop Campus 1 East Jackson Blvd. Chicago, IL 60604 (312) 362-6300

FOR MORE INFORMATION

For questions regarding the Financial Planning Education Center, contact: CPE Registration (312) 362-6300 cperegistration@depaul.edu

For information about these and other DePaul CPE courses, visit our website at cpe.depaul.edu.

